



**Consumer Credit Counseling
Service of the Savannah Area, Inc.**

**Financial Counseling
Client Post-Counseling Session Survey**

As you have completed the initial session with your counselor, we would now like to determine the degree to which this session has changed your knowledge and understanding of money, credit and financial management. Please complete the following questionnaire and give it to your counselor.

Your name _____

Please rate the level of usefulness regarding the knowledge and understanding gained in relationship to money, credit, and financial management, after your session, using the following responses.

4(very useful) – 3(useful) – 2(somewhat useful) – 1(not useful at all)

- 1. The need to plan monthly spending based on (net) take-home income. _____**
- 2. Change in my degree of knowledge for determining total monthly living expenses. _____**
- 3. The importance of knowing the total debt I owe. _____**
- 4. The need to set and abide by financial goals. _____**
- 5. The need to set and abide by a monthly budget (or financial plan) _____**
- 6. When shopping, the importance of prioritizing based on needs verses wants _____**
- 7. The need to consistently allocate money towards savings and emergency reserves. _____**

Thank you for your cooperation. We hope your experience with our agency has been positive.

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